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*Attorneys for Defendants*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

CELSIUS NETWORK LIMITED and CELSIUS  
NETWORK LLC (POST-EFFECTIVE DATE  
DEBTORS),

Plaintiffs,

against

TETHER LIMITED;  
TETHER HOLDINGS LIMITED;  
TETHER INTERNATIONAL LIMITED; and  
TETHER OPERATIONS LIMITED,

Defendants.

Adv. Proc. No. 24-04018 (MG)

**DECLARATION OF BRANDON L. ARNOLD**

<sup>1</sup> The Post-Effective Date Debtors in these chapter 11 cases, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Post-Effective Date Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

**I, Brandon L. Arnold, hereby declare:**

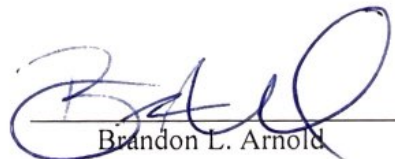
1. I am over 18 years of age. I am an attorney admitted to practice, am a member in good standing of the New York bar, and am admitted to practice before this Court. I am a partner at the law firm Kramer, Levin, Naftalis & Frankel LLP and counsel to Defendants in this action. I submit this declaration and annexed exhibits in connection with the Defendants' Reply Memorandum of Law in Support of the Motion to Dismiss.

2. Attached as **Exhibit A** is a true and correct copy of the document produced by Plaintiffs on February 3, 2025 bearing the bates stamp CELSIUS-TETHER00001234.

3. Attached as **Exhibit B** is a true and correct copy of the document produced by Plaintiffs on February 3, 2025 bearing the bates stamps CELSIUS-TETHER00000980-CELSIUS-TETHER00000987.

**I declare under penalty of perjury that the foregoing is true and correct.**

Executed on this 10th day of April, 2025



Brandon L. Arnold

**Exhibit A**

**[Filed under pending motion to temporarily seal.]**

**Exhibit B**

**[Filed under pending motion to temporarily seal.]**